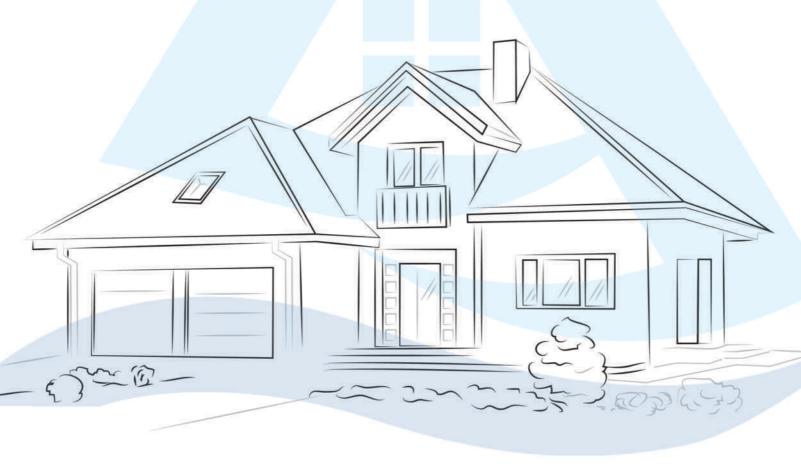
home buying tool kit





house hunting tips

Get pre-approved for a mortgage.

Know where you want to live (city, acreage, neighborhood type, etc.).

Come up with a realistic wish list - what you can afford in terms of size, neighborhood and house features.

Find a great real estate agent (ask your JPAL Mortgage loan officer for a list).

Remember your checklist during the house search.

Explore the area/neighborhood.

Visit open houses or schedule private viewings.

Shop for homes online.

Visit the houses on your shortlist.

Know what to pay attention to, if you have kids or pets.

Be aware of the tasks your agent should perform.

Bring your planner, checklists, and a camera/smartphone.

Once your offer is accepted, get the seller to put every component of the deal & any verbal agreement into writing.



home buying bucket list

MUST HAVE	WOULD LIKE
0	0
0.	0
•	0
0	0
	•
	0.
•	
	0
•	•
•	0
	0
•	0
•	ė .
	0
•	0
	0
•	0
	0



important contacts

PAGE 1 OF 2

MORTGAGE LOAN OFFICER - NAME:
ADDRESS:
EMAIL:
PHONE:
REAL ESTATE AGENT - NAME:
ADDRESS:
EMAIL:
PHONE:
TITLE COMPANY CONTACT:
ADDRESS:
EMAIL:
PHONE:
HOME INSPECTOR - NAME:
ADDRESS:
EMAIL:
PHONE:



PAGE 2 OF 2

INSURANCE AGENT - NAME:
ADDRESS:
EMAIL:
PHONE:
NAME:
ADDRESS:
EMAIL:
PHONE:
NAME:
ADDRESS:
EMAIL:
PHONE:
NAME:
ADDRESS:
EMAIL:
PHONE:



comprehensive house checklist

PAGE 1 OF 2

ADDRESS:							
ASKING PRICE:		SQ	UARE FT:		YEAR BUILT:		
BEDROOMS:		LO	LOT SIZE: HEATING COSTS		HEATING COSTS:		
BATHROOMS:		AN	INUAL TAX:		NEIGHBORHOOD:		
	EXTERIOR				ROOMS		
	LOVE	OK	DISLIKE		LOVE	OK	DISLIKE
FOUNDATION	0	0	0	LIVING ROOM	0	0	0
LANDSCAPING	0	0	0	DINING ROOM	0	0	0
DRIVEWAY	0	0	0	FAMILY ROOM	0	0	0
FENCING	0			MASTER BEDRO	ООМ	0	0
IRRIGATION		0		BEDROOM 2	0	0	0
SIDING	0	0	0	BEDROOM 3	0	0	0
HOUSE TYPE	0	0		BEDROOM 4	0	0	0
DECK/PATIO	0	0		BATHROOM 1	0	\circ	0
GARAGE	0			BATHROOM 2	0	0	0
WINDOWS	0	0	0	GARAGE	0	0	0
DOORS	0	0	0	BASEMENT	0	0	
ROOF, GUTTERS	0	0	0	ATTIC	0	0	0
	0				0	\circ	
NOTES							



PAGE 2 OF 2

HOME SYSTEMS				KITCHEN			
	LOVE	OK	DISLIKE		LOVE	ОК	DISLIKE
ELECTRICAL	0	0	0	CABINETS		0	0
CENTRAL AIR	0	0	0	COUNTERTOPS	0	0	0
HEATING	0	0	0	OVEN/STOVE	0	0	0
SECURITY	0	0	0	BACKSPLASH	0	0	0
PLUMBING	\circ	\circ	0	LAYOUT	\circ	0	0
NATURAL GAS	0	0		ISLAND	0	0	0
	0	0	0		0	0	0
			MISCEL	LANEOUS			
				0			
•							
0							
				•			
NOTES							

one-page house checklist

ADDRESS:		
ASKING PRICE:	SQUARE FT:	YEAR BUILT:
BEDROOMS:	LOT SIZE:	HEATING COSTS:
BATHROOMS:	ANNUAL TAX:	NEIGHBORHOOD:

	HOM	E		NEIG	HBORH	00D	
	BAD	ACCEPTABLE	GREAT		BAD	ACCEPTABLE	GREAT
FAMILY AREA	\bigcirc		\bigcirc	SURROUNDING HOMES		\bigcirc	\circ
DINING AREA	\bigcirc			NOISE LEVEL	\bigcirc		
MASTER BEDROOM	\bigcirc			TRAFFIC	\bigcirc	\bigcirc	
EXTRA BEDROOM	\bigcirc		\circ	PROXIMITY TO CITY	\bigcirc	\bigcirc	\bigcirc
EXTRA BATHROOM	\bigcirc			ARE THE FOLLOWING	NEARB'	Y? (P-FOR PRO	OXIMITY)
LAUNDRY ROOM	\bigcirc		0	SCHOOL	○ Y (N P	
CURB APPEAL	\bigcirc			CHILD CARE	O Y (N P	
EXTERIOR CONDITION	\bigcirc		\bigcirc	PARKS	○ Y (N P	
FLOORING	\bigcirc		\bigcirc	FIRE DEPARTMENT	○ Y () N P	
GARAGE SIZE	0		\bigcirc	POLICE STATION	○ Y () N P	
LOT	\bigcirc	\bigcirc	0	HOSPITAL	\bigcirc Y \bigcirc) N P	
BACKYARD	0	\circ	\bigcirc	DOCTOR	\bigcirc Y \bigcirc	N P	
ROOF	\bigcirc		\bigcirc	SHOPPING	○ Y (N P	
HEATING/AC	0		\bigcirc	RESTAURANTS	\bigcirc Y \bigcirc	N P	
POOL	\bigcirc		\circ	PLACES OF WORSHIP	\bigcirc Y \bigcirc	N P	
PATIO	\bigcirc		\circ	PUBLIC TRANSPORT	() Y (N P	
ATTIC, BASEMENT	\bigcirc		\circ	OVERALL DATING	1 (2	2 3 4	•
SECURITY SYSTEM	\bigcirc	\circ		OVERALL RATING		3 4	5



walkthrough checklist

PAGE 1 OF 3

ROOM / ITEM	CONDITION ON ARRIVAL DATE:	ESTIMATED COST OF REPAIR
LIVING ROOM		
FLOORS & FLOOR COVERING		
WINDOW COVERINGS		
WALLS AND CEILING		
LIGHT FIXTURES		
WINDOWS, SCREENS & DOORS		
FRONT DOOR & LOCKS		
SMOKE DETECTOR		
FIREPLACE		
KITCHEN		
FLOORS & FLOOR COVERING		
WALLS & CEILINGS		
CABINETS		
COUNTERS		
STOVE / OVEN		
REFRIGERATOR		
DISHWASHER		
GARBAGE DISPOSAL		
SINK & PLUMBING		
SMOKE DETECTOR		

PAGE 2 OF 3

ROOM / ITEM	CONDITION ON ARRIVAL DATE:	ESTIMATED COST OF REPAIR
DINING ROOM		
FLOORS & FLOOR COVERING		
WINDOWS, SCREENS & DOORS		
WALLS AND CEILING		
LIGHT FIXTURES		
SMOKE DETECTOR		
BATHROOM		
FLOORS & FLOOR COVERING		
WALLS & CEILINGS		
WINDOWS, SCREENS & DOORS		
LIGHT FIXTURES		
BATHTUB / SHOWER		
SINKS & COUNTERS		
TOILET		
2ND BATHROOM		
FLOORS & FLOOR COVERING		
WALLS & CEILINGS		
WINDOWS, SCREENS & DOORS		
LIGHT FIXTURES		
BATHTUB / SHOWER		
SINKS & COUNTERS		
TOILET		

PAGE 3 OF 3

ROOM / ITEM	CONDITION ON ARRIVAL	ESTIMATED COST OF REPAIR
BEDROOM		
FLOORS & FLOOR COVERING		
WINDOWS, SCREENS & DOORS		
WALLS AND CEILING		
LIGHT FIXTURES		
SMOKE DETECTOR		
CLOSET		
2ND BEDROOM		
FLOORS & FLOOR COVERING		
WINDOWS, SCREENS & DOORS		
WALLS AND CEILING		
LIGHT FIXTURES		
SMOKE DETECTOR		
CLOSET		
OTHER AREAS		
HEATING SYSTEM		
AIR CONDITIONING		
GARDEN		
STAIRS AND HALLWAYS		
BASEMENT		
PATIO / TERRACE / DECK		

house problem signs

HOUSE ADDRESS:					
LIST PRICE:					
FOUNDATION	ELECTRICAL	PLUMBING			
DRY MUD TUBES ON THE FOUNDATION (TERMITES)	FREQUENT ELECTRICAL SURGES	☐ DISCOLORED PIPES			
UNEVEN DRIVEWAY	WIRES WITH ELECTRICAL	SEWER ODOR WEAK WATER FLOW IN			
DRAINAGE NOT POINTED AWAY FROM THE HOUSE	CIRCUIT BREAKER	MULTIPLE LOCATIONS			
UNLEVEL FACIA BOARDS	TRIPPING FREQUENTLY	CLOGGED TOILET			
FLOOR IS SLOPING	UIGHT SWITCHES NOT WORKING PROPERLY	SLOW DRAIN			
☐ LARGE TREES WITH ROOTS	☐ THE MAIN PANEL IS RUSTY	BUBBLING CEILING OR WALL PAINT			
CLOSE TO FOUNDATION TINY HOLES IN DRYWALL	CIRCUIT OVERLOAD	JAMMED GARBAGE DISPOSAL			
OR WOOD (TERMITES)	HOT OUTLETS	LEAKY PIPES			
☐ WEEDS NEAR FOUNDATION		SEWER SYSTEM BACKUP			
WALL CORNERS NOT SQUARE	ROOF	BAD VALVE SEAT/WASHER			
☐ DAMP CRAWL SPACE	BAD CHIMNEY FLASHING				
DOORS JAM/WON'T LATCH	MISSING GUTTER APRON	WATER/MOLD			
COUNTERS AND CABINETS	☐ VENT FLASHING FAILURE	COLID OD MOLDA CALL			
SEPARATING FROM THE WALLS	NO CHIMNEY CRICKET	SOUR OR MOLDY SMELL WHEN YOU RUN THE WATER			
☐ IMPROPER DRAINAGE	STAGNANT OR POOLING WATER	MUSTY SMELL			
STANDING WATER UNDER HOUSE	DAMAGED ROOFING MATERIALS	NO BATHROOM VENTILATION			
BOWING BASEMENT WALLS	☐ DAMAGED OR WORN	☐ BOWED ROOF			
	FLASHING	☐ PEELING PAINT			



measurements list

ITEM	ROOM	MEASUREMENT

house scorecard

PAGE 1 OF 2

ADDRESS:			LIST PRICE:
	OVERAL	LL IMPRESSION	
©	<u>•</u>		

	STATS		
SQUARE FEET:	BEDROOMS:	HEATING:	
ACRES:	BATHROOMS:	COOLING:	
STORIES:	YEAR BUILT:		

CONDITION:						
NEW BUILD	MOVE-IN READY	NEEDS WORK	REHABILITATION			

			GENER	RAL (C	IRCLE	ONE)						
STYLE:	(DISLIKE)	1	2	3	4	5	6	7	8	9	10	(LOVE)
CONDITION:	(DISLIKE)	1	2	3	4	5	6	7	8	9	10	(LOVE)
LOCATION	(DISLIKE)	1	2	3	4	5	6	7	8	9	10	(LOVE)
YARD/LANDSCAPING	(DISLIKE)	1	2	3	4	5	6	7	8	9	10	(LOVE)
LIGHTING	(DISLIKE)	1	2	3	4	5	6	7	8	9	10	(LOVE)
SIZE	(DISLIKE)	1	2	3	4	5	6	7	8	9	10	(LOVE)

STAND-OUT FEATURES:



PAGE 2 OF 2

		NEI	GHBOF	RHOOD	(CIRC	LE ON	IE)					
NOISE LEVEL:	(DISLIKE)	1	2	3	4	5	6	7	8	9	10	(LOVE)
SCHOOL PROXIMITY	(DISLIKE)	1	2	3	4	5	6	7	8	9	10	(LOVE)
SAFETY:	(DISLIKE)	1	2	3	4	5	6	7	8	9	10	(LOVE)
AMENITIES	(DISLIKE)	1	2	3	4	5	6	7	8	9	10	(LOVE)
	(DISLIKE)	1	2	3	4	5	6	7	8	9	10	(LOVE)
	(DISLIKE)	1	2	3	4	5	6	7	8	9	10	(LOVE)

	IN.	TERIO	OR (C	IRCLE	ONE	:)						
ENTRYWAY / MUDROOM:	(DISLIKE)	1	2	3	4	5	6	7	8	9	10	(LOVE)
KITCHEN:	(DISLIKE)	1	2	3	4	5	6	7	8	9	10	(LOVE)
DINING AREAS:	(DISLIKE)	1	2	3	4	5	6	7	8	9	10	(LOVE)
LIVING AREAS:	(DISLIKE)	1	2	3	4	5	6	7	8	9	10	(LOVE)
BEDROOMS:	(DISLIKE)	1	2	3	4	5	6	7	8	9	10	(LOVE)
BATHROOMS:	(DISLIKE)	1	2	3	4	5	6	7	8	9	10	(LOVE)
CLOSETS:	(DISLIKE)	1	2	3	4	5	6	7	8	9	10	(LOVE)
ATTIC / BASEMENT:	(DISLIKE)	1	2	3	4	5	6	7	8	9	10	(LOVE)
GARAGE / CARPORT:	(DISLIKE)	1	2	3	4	5	6	7	8	9	10	(LOVE)
FRONT YARD AND PORCH:	(DISLIKE)	1	2	3	4	5	6	7	8	9	10	(LOVE)
BACK YARD AND PORCH:	(DISLIKE)	1	2	3	4	5	6	7	8	9	10	(LOVE)
BONUS ROOM(S):	(DISLIKE)	1	2	3	4	5	6	7	8	9	10	(LOVE)
	(DISLIKE)	1	2	3	4	5	6	7	8	9	10	(LOVE)
	(DISLIKE)	1	2	3	4	5	6	7	8	9	10	(LOVE)

SCORE:	OUT OF
--------	--------



decision maker

ADDRESS:	LIST PRICE:
PROS	CONS
•	
•	
	•
•	
	0
•	0
•	•
•	•
•	



moving timeline

2 MONTHS BEFORE THE MOVING I	AY	
0		
•		
0	ė –	
1 MONTH BEFORE THE MOVING DA	Υ	
0		
0		
0		
1 WEEK BEFORE THE MOVING DAY		
0		
Ö		
•		
1 DAY BEFORE THE MOVING DAY		
•		
0		
MOVING DAY		
0		
0		
0		

moving day planner

S M T W T F S	
	V
7:00	0
8:00	0
9:00	0
10:00	0
11:00	0
12:00	0
	0
1:00	0
2:00	0
3:00	0
4:00	0
5:00	0
6:00	0
	0
7:00	0
8:00	0
9:00	0
10:00	0
11:00	0
12:00	0

NOTES



moving supplies

CLEANING SUPPLIES	MOVING SUPPLIES	PACKING SUPPLIES
☐ PAPER TOWELS	ROLL OF TAPES	BOXES
OVEN CLEANERS	☐ DOLLY FOR MOVING	☐ BUBBLE WRAP
GLASS CLEANERS	☐ MARKERS	PADDING
DISINFECTANT	RAZOR KNIFE	☐ PAPER
☐ FURNITURE POLISH	LABELS	☐ PACKING TAPE
☐ FLOOR CLEANER	☐ MATTRESS BAGS	☐ TAPE DISPENSER
☐ DUSTER	☐ PLASTIC BAGS	☐ MARKERS
☐ MICROFIBER CLOTHS	☐ TRASH BAGS	☐ BOX LABELS
☐ OLD RAGS	☐ WARDROBE BOXES	CARDBOARD BOXES
☐ RUBBER GLOVES	☐ DISH BARREL	☐ MOVING BINDERS
☐ SPRAY BOTTLES	☐ PACKAGING TAPE	☐ FLOOR PROTECTOR
☐ SCRUB BRUSH	☐ MASKING TAPE	☐ NEWSPAPER
☐ TOILET BRUSH	PADLOCK	GLUE
☐ TOOTHBRUSH	ROPE	GLOVES
□ МОР	PAIR OF SCISSORS	PENS AND PENCILS
☐ DUSTPAN	T00LSET	MIRROR BLANKET
☐ VACCUM	TAPE MEASURE	☐ PACKING PAPERS
☐ BROOM	STEP STOOL	OLD SHEETS
	· ·	

moving box inventory

CONTENT	
1.0000000000000000000000000000000000000	
4 U U U U U U U U U U U U U U U U U U U	
ROOM NO. BOX NO. COLOR CODE:	
CONTENT	
ROOM NO. BOX NO. COLOR CODE:	
CONTENT	:::::
100000000000000000000000000000000000000	
	:::::
ROOM NO. BOX NO. COLOR CODE:	
CONTENT	:::::
	: : : : :

packing box labels

PAGE 1 OF 5



PAGE 2 OF 5

BATHROOM #	BATHROOM #
HEAVY BOX NUMBER FRAGILE	HEAVY BOX NUMBER FRAGILE
DINING ROOM	LAUNDRY



PAGE 3 OF 5





PAGE 4 OF 5

GARAGE	BASEMENT
HEAVY BOX NUMBER FRAGILE	HEAVY BOX NUMBER FRAGILE
MASTER BEDROOM HEAVY FRAGILE BOX NUMBER	HEAVY BOX NUMBER FRAGILE



PAGE 5 OF 5



FRAGILE

HEAVY



DO NOT STACK

ESSEN TIALS



change of address checklist

PAGE 1 OF 2

	GOVERNMENT AGENCIES		FINANCIAL
	VOTER REGISTRATION		BANKS / CREDIT UNIONS
	EMPLOYER		LOAN COMPANIES
	DRIVING LICENCE		CREDIT CARD COMPANY
	VEHICLE REGISTRATION		CAR FINANCING PROVIDER
	REVENUE SERVICES		
	HEALTH SERVICES		UTILITY PROVIDERS
	DOCTOR		WATER
	DENTIST		GAS
	EYECARE		ELECTRICITY
	VETERINARIAN		MOBILE PHONE
			INTERNET
\Box			
_		-	
	INSURANCE PROVIDERS		MISCELLANEOUS
	HOME		MAIL
	BELONGINGS		SUBSCRIPTIONS / MEMBERSHIPS
	LIFE		GROCERY DELIVERY
	HEALTH		HOUSE CLEANERS
	VEHICLE		ONLINE SHOPPING COMPANIES



notes

-
-
2



sketch

